Below: Tom Elpel and Churchill Hinds.

Message from the President

It is fitting that we gather for this 50th Annual Meeting of the Lewis and Clark Trail Heritage Foundation (LCTHF) in Astoria, Oregon. We are celebrating the 50th anniversary of our first meeting where we as an organization began and remembering where Lewis and Clark achieved their endpoint as expressed, in Clark’s words, by “Ocian in view! O! the joy.” Lewis and Clark had almost five months to look back upon their travels as we are looking back now upon this past year of our foundation’s achievements.

As Keepers of the Story and Stewards of the Trail, the LCTHF has achieved much in these areas. We initiated the Dr. Gary E. Moulton Lecture series to honor Dr. Moulton for his work as editor of the Journals of the Lewis and Clark Expedition. Dr. Jay Buckley was our first speaker at the event hosted by Mark Weekley, superintendent of the Lewis and Clark National Historic Trail, at the trail’s headquarters in Omaha, Nebraska. We worked with Clay Jenkinson, the new editor of WPO, to broaden the scope of our journal and attract new audiences. We increased our membership by 10%. Our mission to protect and preserve the trail was furthered by the grants we awarded from the Bicentennial Trail Stewardship Endowment and the Burroughs-Holland Education Fund. And many of us had the personal experience of actually following in the footsteps of Lewis and Clark through such activities as guiding tours along the Lewis and Clark National Historic Trail, floating the Upper Missouri River Breaks, and exploring the Eastern Legacy.

The 50th Annual Meeting is also the beginning of our foundation’s three-year celebratory continuum. From the 50th anniversary of the first meeting of people dedicated to publicizing the story of Lewis and Clark and creating a Lewis and Clark Trail, we look ahead to our next celebration in St Louis at the invitation of Karen Goering and the Missouri History Museum from September 22 to 25, 2019. With the 51st Annual Meeting, we will be observing the 50th anniversary of the signing of the articles of incorporation that formalized the establishment of the Lewis and Clark Trail Heritage Foundation, Inc.

In 2020, the third year of our celebration, the LCTHF has been invited by Alexandria Searls, Becky Gildersleeve, and the Board of the Lewis and Clark Exploratory Center to hold the 52nd Annual Meeting in Charlottesville, Virginia, from August 2 to 5, 2020. Not only did Jefferson’s vision at Monticello set it all in motion, but June 27, 2020, will mark 50 years after the organizational meeting that formed the LCTHF as we know it today. Before this it had been the non-profit arm of the Missouri State Lewis and Clark Commission.

The meeting in Charlottesville will also be our foundation’s opportunity to look forward – once all our 50th anniversaries have been commemorated – to our next steps during the next 50 years. This is the real challenge. We hope you will join with your officers and Board in charting that all-important course.

Respectfully submitted

Philippa Newfield, M.D.

Members of the LCTHF and Portage Route Chapter on a canoe/float trip through the Wild and Scenic Upper Missouri Breaks in August of 2018
Lewis & Clark Trail Heritage Foundation, Inc.

Statement of Financial Position

<table>
<thead>
<tr>
<th>Assets</th>
<th>30-Aug 2018</th>
<th>30-Sept 2017</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash</td>
<td>$96,231</td>
<td>$103,097</td>
</tr>
<tr>
<td>Investments</td>
<td>3,094,489</td>
<td>2,922,508</td>
</tr>
<tr>
<td>Other Current Assets</td>
<td>10,866</td>
<td>12,894</td>
</tr>
<tr>
<td>Fixed Assets</td>
<td>1,424</td>
<td>1,424</td>
</tr>
<tr>
<td>Library Books and Collections</td>
<td>97,082</td>
<td>97,082</td>
</tr>
<tr>
<td><strong>Total assets</strong></td>
<td><strong>$3,300,093</strong></td>
<td><strong>$3,137,005</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Liabilities and net assets</th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Accounts payable and accrued expenses</td>
<td>13,834</td>
<td>17,677</td>
</tr>
<tr>
<td>Deferred revenue</td>
<td>32,485</td>
<td>65,391</td>
</tr>
<tr>
<td>Deferred memberships</td>
<td>65,227</td>
<td>58,124</td>
</tr>
<tr>
<td><strong>Total liabilities</strong></td>
<td><strong>$111,545</strong></td>
<td><strong>$141,192</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Net assets</th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Unrestricted / Board restricted</td>
<td>378,724</td>
<td>225,353</td>
</tr>
<tr>
<td>Temporarily restricted</td>
<td>47,496</td>
<td>45,736</td>
</tr>
<tr>
<td>Permanently restricted</td>
<td>2,762,327</td>
<td>2,724,724</td>
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<tr>
<td><strong>Total net assets</strong></td>
<td><strong>$3,188,547</strong></td>
<td><strong>$2,995,813</strong></td>
</tr>
</tbody>
</table>

**Total liabilities and net assets**

$3,300,093  $3,137,005
Lewis & Clark Trail Heritage Foundation, Inc.

Statement of Activities

For Periods Ending

<table>
<thead>
<tr>
<th></th>
<th>30-Aug</th>
<th>30-Sept.</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>2018</td>
<td>2017</td>
</tr>
</tbody>
</table>

Revenues and other support

| Contributions, gifts, donations and grants | $141,607 | $46,042 |
| Merchandise sales and publications         | 8,264    | 16,510  |
| Memberships                                | 59,657   | 60,951  |
| Investment return                          | 242,744  | 329,373 |
| Miscellaneous income                       | 1,852    | 891     |

**Total revenues and other support**

|               | 454,125 | 453,767 |

Expenses

Program services

| Library       | 32,358  | 22,878  |
| Trail/Field programs | 70,136  | 30,722  |
| Merchandise/Publications | 36,830  | 46,240  |
| Membership operations | 2,500   | 8,102   |

**Total program services**

|               | 141,824 | 107,942 |

Supporting services

| Management and general | 116,107 | 133,695 |

**Total supporting services**

|               | 116,107 | 133,695 |

**Total expenses**

|               | 257,930 | 241,637 |

**Increase in net assets**

|               | $196,194 | $212,130 |

Lewis and Clark Trail Heritage Foundation Endowment Fund by Fiscal Year End

<table>
<thead>
<tr>
<th>Date</th>
<th>Market Gain/Loss</th>
<th>Contributions</th>
<th>Withdrawals</th>
<th>Dividends &amp; Interest</th>
<th>Fees</th>
<th>Portfolio Ending Qtr.</th>
<th>Management Fee %</th>
<th>Portfolio Change %</th>
<th>Rolling 5 yr Average</th>
</tr>
</thead>
<tbody>
<tr>
<td>9/30/14</td>
<td>101,229</td>
<td>9,230</td>
<td>(72,260)</td>
<td>55,994</td>
<td>26,927</td>
<td>2,746,811</td>
<td>0.98%</td>
<td>1.38%</td>
<td>$2,357,790</td>
</tr>
<tr>
<td>9/30/15</td>
<td>(192,656)</td>
<td>8,936</td>
<td>(127,032)</td>
<td>50,956</td>
<td>27,319</td>
<td>2,550,266</td>
<td>1.07%</td>
<td>(1.79%)</td>
<td>$2,495,628</td>
</tr>
<tr>
<td>9/30/16</td>
<td>145,651</td>
<td>18,980</td>
<td>(134,547)</td>
<td>58,010</td>
<td>25,542</td>
<td>2,689,574</td>
<td>0.95%</td>
<td>1.35%</td>
<td>$2,565,677</td>
</tr>
<tr>
<td>9/30/17</td>
<td>228,054</td>
<td>34,665</td>
<td>(120,766)</td>
<td>52,631</td>
<td>27,218</td>
<td>2,922,508</td>
<td>0.93%</td>
<td>2.13%</td>
<td>$2,670,092</td>
</tr>
<tr>
<td>6/30/18*</td>
<td>127,464</td>
<td>37,385</td>
<td>(129,777)</td>
<td>43,549</td>
<td>22,098</td>
<td>2,965,907</td>
<td>0.74%</td>
<td>0.50%</td>
<td>$2,745,595</td>
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</tbody>
</table>

* Note: 2018 numbers are through June 30, 2018.
<table>
<thead>
<tr>
<th>Tier</th>
<th>Donors</th>
</tr>
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<tbody>
<tr>
<td>$25,000 or More</td>
<td>McMurry, Ralph</td>
</tr>
<tr>
<td>$10,001 to $15,000</td>
<td>Gatten, Florence &amp; Robert E. Lewis and Clark Fort Mandan Foundation</td>
</tr>
<tr>
<td>$5,000 to $10,000</td>
<td>Newfield, Philippa &amp; Phillip Gordon Townsend, Kris &amp; JoAnn</td>
</tr>
<tr>
<td>$1,001 to $2,500</td>
<td>Badger State Chapter, LCTHF Garrett, Jerry Goering, Karen Lee, Steven G. Louis H. Gross Foundation</td>
</tr>
<tr>
<td>$501 to $1,000</td>
<td>Epstein, Larry &amp; Callie Knox, Jane &amp; Jim Kubik, Barb &amp; Rennie Ritten, Louis N. Sakakawea Chapter, LCTHF Seaberg, Karen</td>
</tr>
<tr>
<td>$251 to $500</td>
<td>Bourbeau, Melissa Crase, Charles &amp; Alice Fichter, Dick &amp; Katherine Friends of the University of Nebraska Press Gorski, Margaret Hatcher, Lindy Hinds, Bev Martin, Janell McClure, Larry &amp; Eleanor McCrum, Jr., Marcia &amp; A. Bliss Medley, Charles Montague, John Schwierzke, Eberhard Sturdevant, Dan &amp; Mary Lee Tompkins, Gary Williams, Dick &amp; Cheryl</td>
</tr>
<tr>
<td>$101 to $250</td>
<td>Boyd, David &amp; Joyce Bronson, Carol Brooks, J.P. Brunn, Joe &amp; Fran Clark, Mary &amp; Peyton (Bud) Cortes, Bienvenido D. A. Davidson &amp; Company Fazio, James Henley, Jane &amp; Page Johnson, Ralph Julich, Gordon Keen, Yvonne Laycock, Ron &amp; Ione Lichty, Lawrence &amp; Sandra McDonald, Andrew Mohler, Jimmy Nelezen, Mark &amp; Cindy Reynolds, Gene &amp; Paula Roche, Diane Rocky Mountain Prestress Rosenberger, Jim &amp; Mary Shippy, Donald Vollan, Charles &amp; Beth Weller, Nelson</td>
</tr>
<tr>
<td>$25 to $49</td>
<td>L to R: Philippa Newfield, Gary Moulton, and Jay Buckley at the inaugural Moulton Lecture at the Lewis and Clark NHT headquarters in Omaha, NE</td>
</tr>
<tr>
<td>Donations above as of July 31, 2018.</td>
<td>Thank you to our donors ~ We appreciate your generosity</td>
</tr>
</tbody>
</table>
We thank all our members, especially those at the contributory levels listed below.

**Lifetime President**
- Baria, Eleanor
- Payne, Margaret Anne
- Strodman, Mike
- Weller, Nelson

**Lifetime Captain**
- Bauer, Della
- Boswell, Bryant
- Lingo, David & Patty
- Lewis and Clark NHT (NPS)

**Lifetime Steward**
- Allen, John
- Ambrose-Tubbs, John & Stephenie
- Amiet, Don
- Anderson, Jerome
- Asker, Kevin
- Babcock, Edward
- Baker, Bartlett
- Beattie, Donald
- Betty Ford Adventureluand Camp
- Bronson, Carol
- Bronson, William
- Buckley, Jay
- Buckley, Brian & Susan
- Chandler, Sr., Glenn
- Ciricione, Dominic
- Clark, Wade
- Cleary, John & Rita
- Cray, Bud
- Davis, Kenneth
- Diamandis, Sharon
- Downs, Phil & Charlene
- Dukes, Deborah
- Dunn, Robert
- Dwyer, Bonnie
- Eggers, Fred
- Falvo, Ed
- Fichtler, Dick & Katherine
- Forrest, Stephen
- Foss, Jeffrey
- Frick, Patti
- Garnet, Betty
- Georing, Karen & Lawrence
- Gordon, Phillip
- Gorski, Margaret
- Hagstrom, Lorna Jean
- Hainesworth, Lorna
- Hall, Gary & Pat
- Hansell, William
- Headley, Helene
- Hole, Donald
- Jackson, John
- Johnson, Matthew
- Jutzi, Ken
- Knox, Jane & James
- Kubik, Barb & Rennie
- Laycock, Ron
- Lee, Steven G.
- Lewis, Beverly
- Ludwig, Gary & Constance
- Hammond, Mary
- Mattson, John
- McCammon, George & Lillian

**McClure, Larry & Eleanor**
- Miller, Eugene
- Miller, Gerald
- Miller, Jim & Alison DaRosa
- Mitchell, Davy
- Mitchell, Jean
- Mohler, Jimmy
- Nelezen, Mark
- Newfield, Philippa
- Nici, James
- Nottingham, Jack & Betty
- Obdam, Anthony
- Osborne, Joseph
- Pakula, Lawrence
- Patterson, Paul
- Pollak, Dorothy
- Raney, Wendy & Brent McCann
- Ritten, Louis N. & Carolyn
- Rogers, Brian
- Rosenberger, James & Mary
- Schulze, Mark
- Seaberg, Karen
- Simmons, Jerry & Gail
- Slosberg, Gloria
- Smith, Mark
- Smith, Robert
- Sorgel, David & Collette
- Sturdevant, Dan
- Townsend, Kris & JoAnn
- Trogdon, William
- Truppi, George
- Ward, Robert
- Yeager, Phyllis & Ray

**Discovery**
- Barney, Philip
- Hammerness, Virginia
- Hurd, Richard & Wanda
- Nell, Barbara

**Jefferson**
- Ashcraft, Lee & Ann
- Bear, Mark
- Bodenstedt, Joseph & Patricia
- Bourbeau, Melissa
- Brooks, Austin
- Epstein, Larry & Callie
- Hamilton, Susan
- Henley, Jane & Page
- Howard, Ella Mae & Michael
- Koss, James & Virginia
- Laverty, Michael
- Margolis, Sam
- Moulton, Gary
- Parsons, Bruce
- Roehm, David & Claire
- Schiefelbein, Richard & Marilyn
- Skold, Mary
- Wallenborn, Ken & Lucy
- Young, John

**Explorer**
- Augst, David & Audrey
- Beaver III, Clarence
- Bevis, Frederick
- Choudhry, Ali
- Danielson, Bob & Barb
- Eide, Richard
- Flannes, Martin
- Gramentine, James & Sarah
- Jordan, Mark
- Kean, Yvonne
- Kemper, Lawrence
- Kraft, Dana
- Mariani, Mitchell & Delores
- McCullough, Al & Jean
- Missouri River Basin L&G Visitor Center
- Scribner, Kent
- Smith, David
- Stroud, Patricia
- Swanson, Cynthia
- Toenniessen, Carla & Bob

**Heritage**
- Ider, Barbara & Sheldon
- Almquist, Adrian
- American Philosophical Society
- Avilla, Richard & Lynne
- Bielski, Mark
- Bitterroot Cultural Heritage Trust
- Borges, Kent
- Boruff, Ellen
- Boyd, David & Joyce
- Bridge, Steve
- Brunn, Joe & Fran
- Birmingham Foundation
- Calvert, Christopher
- Carrick, Michael & Beverly
- Cline, Robert
- Condon, John & Frances
- Connor, Paul
- Crawford, Robert & Holly
- Deitemeyer, Steve & Patricia
- Deming, Hank
- Douglas Wilson & Company P.C.
- Duling, Joe
- Findlay, Andrew & Yong Hui
- Fischer, Karl
- Fort Pierre Development Corp.
- Fritz, Charles
- Gaitley, Barbara
- Gaston, George
- Grubb, Peter
- Guard, Robert
- Hall-Reppen, Deb & Rich
- Hamingson, Daniel & Karen
- Hasebrock, Robert
- Hill, William & Jan
- Hogan, Christine
- Hubel, Kenneth & Janis
- Hulen, Annie
- James, Nora
- James, George
- Jengo, John
- Johnstone, Richard
- Julich, Gordon
- Karas, Michael & Phylis
- Kvenvolden, Keith & Mary Ann
- Lawrence, Francis McQ & Edith Catlin
- Lewis and Clark College Library
- Lewis & Clark Foundation
- Mahon, Linda
- Marriott Library University of Utah
- Maupin, Janet
- McArdor, Robert
- McDermott, Bill
- McVey, Judith
- Meade, Jim & Phyllis
- Merritt, John
- Mitchell, Harry
- Morin, William & Lolly
- Myrland, John
- Nelson, Sharlene & Ted
- Norwood, Ruth & Tom
- O’Connell, Richard
- Olsen, Beatrice & Kevin
- Peiffenberger, Marthaine
- Risseeuw, Hugh
- Ritten, Mary & Peter
- Robertson, Jerry & Linda
- Romig, Pete
- Schulze, Mel
- Sproull, Scott
- Stoiken Library
- Swenson, Jim & Linda
- Toyama, Roy
- University of Idaho Library
- University of Wyoming Library Periodicals
- Van Berkom, Trevor
- Verhoeven, Wouter
- Vermillion, Louis
- Wallach, Lori
- Wang, Steve & Katherine Hamilton
- Weaver, Willard & Nancy
- Weiland, William
- Welch, Richard
- Wendlick, Roger
- Whitley, Kenneth
- Whinton, Donna
- York, Wayne
- Young, Jack

Native dancers at LCTHF-sponsored Little Shell PowWow in Great Falls, MT. Photo by Lindy Hatcher.
2017—2018 Lewis and Clark Trail Stewardship Endowment Grants

During the Lewis and Clark Bicentennial, the U.S. Mint issued and sold Lewis and Clark Expedition Bicentennial Commemorative Coins. Some of the proceeds from the sale of coins were provided to the LCTHF to create an endowment for the purposes of preservation, protection, and interpretation of the natural, historic, recreational, and cultural resources along the Lewis and Clark National Historic Trail and Eastern Legacy states. Trail Stewardship Endowment Grants awarded in 2018 are listed below.

<table>
<thead>
<tr>
<th>Organization</th>
<th>State</th>
<th>Project Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Beaver County Historical Research and Landmarks Foundation</td>
<td>PA</td>
<td>Interpretive signage for the Lewis and Clark Trail in Allegheny County, PA</td>
<td>$4,100.00</td>
</tr>
<tr>
<td>Center for Archaeological Investigation at Southern Illinois University</td>
<td>IL</td>
<td>Archaeology and Public Outreach at Fort Kaskaskia, IL</td>
<td>$5,000.00</td>
</tr>
<tr>
<td>LCTHF National Office</td>
<td>MT</td>
<td>Funding for Forest Service Trail Stewardship Agreement, MT</td>
<td>$990.00</td>
</tr>
<tr>
<td>Lewis and Clark Society of America</td>
<td>IL</td>
<td>Reconstruction of Camp River Dubois, IL</td>
<td>$3,340.00</td>
</tr>
<tr>
<td>Missouri River Relief</td>
<td>MO</td>
<td>Connecting Communities to LCNHT, MO</td>
<td>$2,500.00</td>
</tr>
<tr>
<td>Mouth of the Platte Chapter</td>
<td>NE</td>
<td>Triumphant Return of the Lewis and Clark White Pirogue</td>
<td>$3,000.00</td>
</tr>
<tr>
<td>Lewis &amp; Clark Foundation</td>
<td>MT</td>
<td>Children's Discovery Exhibit, Great Falls Airport, MT</td>
<td>$5,000.00</td>
</tr>
<tr>
<td>The Language Conservancy</td>
<td>ND</td>
<td>NHA Summer Institute 2018, ND</td>
<td>$5,000.00</td>
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<tr>
<td>Montana Wilderness Association</td>
<td>MT</td>
<td>Lewis and Clark Pass Interpretive Sign and Trail Maintenance, MT</td>
<td>$2,210.00</td>
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<tr>
<td>Travelers’ Rest Preservation and Heritage Association</td>
<td>MT</td>
<td>Travelers’ Rest Crossroads Interpretive Plaza</td>
<td>$7,000.00</td>
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<tr>
<td>Oregon Trails Preservation Trust</td>
<td>OR</td>
<td>Lewis and Clark Oregon Trails Partnership</td>
<td>$5,000.00</td>
</tr>
</tbody>
</table>

Grants awarded from this fund are specifically used to replace or maintain interpretive signs along the Lewis and Clark National Historic Trail in Montana. The Fort Benton Community Improvement Association received a $2,000 grant to replace Lewis and Clark Botanical Garden signs in need of repair. Park County, Montana, received a grant to replace signs at Riverfront Park and Meyers River View Trail parking lot.

**Burroughs/Holland Bicentennial Education and Scholarship Grants**

Grant monies from three funds were merged to provide Education grants: Raymond Darwin Burroughs Fund for youth and education, National Lewis and Clark Bicentennial Council for education, and Leandra Zim Holland fund for research topics of interest to Holland. This year, $1,000 dollar grants were disbursed to the Confluence Project for signage along the Sandy River Delta near Troutdale, OR, and Sacajawea State Park, Pasco, WA, for the Sacajawea Heritage Days event.

**Lewis and Clark Trail Heritage Foundation Grant Distribution: Seven Year Total by Program**

<table>
<thead>
<tr>
<th>Trail Stewardship Grants</th>
<th># of TS Grants</th>
<th>Education Grants</th>
<th># of Ed Grants</th>
<th>MT Sign Fund Grants</th>
<th># MT Sign Grants</th>
<th>Total All Grants Awarded</th>
<th>Total # of All Grants</th>
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<tbody>
<tr>
<td>$344,465</td>
<td>83</td>
<td>$12,700</td>
<td>7</td>
<td>$16,968</td>
<td>11</td>
<td>$374,133</td>
<td>101</td>
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